

HERITAGE
TRUST
COMPANY

—Private Equity—

ACCOUNT HISTORY

Jock Weaver, founded, served as Chairman, or was an early stage investor in each of the listed companies. In this capacity he structured, negotiated and successfully closed each of the listed transactions.

www.HeritageTrust.net



Hard Rock Dallas Associates, Ltd.

JOCK WEAVER, PRESIDENT | CEO

CONFIDENTIAL PRIVATE
PLACEMENT MEMORANDUM

\$5,250,000

21 UNITS OF LIMITED
PARTNERSHIP INTERESTS

\$250,000 PER UNIT



Hard Rock Dallas Associates, Ltd.

JOCK WEAVER, PRESIDENT | CEO

AMERICAN
STOCK EXCHANGE LISTING

\$40,800,000

2,550,000
AMERICAN DEPOSITORY SHARES

Drexel Burnham Lambert



Hard Rock International plc

JOCK WEAVER, PRESIDENT | CEO

LONDON
STOCK EXCHANGE LISTING

£2,200,000

CLASS A (RESTRICTED VOTING)
ORDINARY SHARES

Capel-Cure Myers

Pleasurama

ACQUIRES



Hard Rock International plc

JOCK WEAVER, PRESIDENT | CEO

\$110,000,000

Drexel Burnham Lambert



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

INITIAL PUBLIC OFFERING

2,600,000 SHARES
OF COMMON STOCK

\$3,000,000

Yee, Desmond,
Schroeder & Allen, Inc.



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

PUBLIC OFFERING

1,351,455 SHARES
EACH UNIT CONSISTING OF TWO
SHARES OF COMMON STOCK AND
ONE WARRANT

\$13,514,550



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

ACQUIRES



\$32,000,000



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

ACQUIRES



\$7,200,000



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

ACQUIRES



\$7,000,000



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

TERM CREDIT FACILITY



\$20,000,000



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

PUBLIC OFFERING

2,600,000 SHARES
OF COMMON STOCK

\$9,100,000

Rausher Price Refsnes, Inc.



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

ACQUIRES



\$6,750,000



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

ACQUIRES



Corporate Productions, Inc.

\$5,000,000



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

ACQUIRES



\$3,000,000



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

ACQUIRES



\$3,000,000



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

ACQUIRES



\$1,400,000



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

ACQUIRES

**MIKE ATKINS
MANAGEMENT, INC.**



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

SELLS



Vail Resorts, Inc.

\$34,000,000

all cash transaction



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

ACQUIRES



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

SELLS



to

S-F-X-ENTERTAINMENT

\$10,000,000

**J. H. Whitney Greentree
Capital L.P.,**

ACQUIRES



ENTERTAINMENT CORPORATION
JOCK WEAVER, FOUNDER | CHAIRMAN

*Bear Sterns & Co. Inc.
acting as financial advisor to
TBA Entertainment Corporation
in this transaction.*

\$17,000,000

**HERITAGE
BANCORP**

JOCK WEAVER, FOUNDER | CHAIRMAN

**ACQUIRES &
RECAPITALIZES**

Trust Company Bank

\$5,000,000

**HERITAGE
TRUST
COMPANY**

JOCK WEAVER, FOUNDER | CHAIRMAN

**ARRANGED
DEVELOPMENT
FINANCING**

**Canal Road Partners
ORANGE BEACH, ALABAMA**

\$5,000,000

**HERITAGE
TRUST
COMPANY**

JOCK WEAVER, FOUNDER | CHAIRMAN

**ARRANGED
PERMANENT
FINANCING**

**460 Tennessee Street
MEMPHIS, TENNESSEE**

\$2,750,000

**HERITAGE
TRUST
COMPANY**

JOCK WEAVER, FOUNDER | CHAIRMAN

**ARRANGED
PERMANENT
FINANCING**

**8793 South Main, LLC
MEMPHIS, TENNESSEE**

\$1,700,000

**HERITAGE
TRUST
COMPANY**

JOCK WEAVER, FOUNDER | CHAIRMAN

**ARRANGED TRANSACTIONAL
FINANCING**

**Carolina Kidney
Corporation**

**ACQUIRED & LEASED
A CLINIC FACILITY TO**

National Renal Alliance

\$1,500,000

**HERITAGE
TRUST
COMPANY**

JOCK WEAVER, FOUNDER | CHAIRMAN

**ARRANGED TRANSACTIONAL
FINANCING**

**NRA Development
Corporation**

**ACQUIRED & LEASED
A CLINIC FACILITY TO**

National Renal Alliance

\$1,300,000

**HERITAGE
TRUST
COMPANY**

JOCK WEAVER, FOUNDER | CHAIRMAN

**ARRANGED TRANSACTIONAL
FINANCING**

**NRA Development
Corporation**

**ACQUIRED & LEASED
A CLINIC FACILITY TO**

National Renal Alliance

\$1,250,000

**HERITAGE
TRUST
COMPANY**

JOCK WEAVER, FOUNDER | CHAIRMAN

**ARRANGED
PERMANENT
FINANCING**

**Pinch Offices, LLC
MEMPHIS, TENNESSEE**

\$750,000

**HERITAGE
METRO**

JOCK WEAVER, FOUNDER | CHAIRMAN

**HAS ACQUIRED
AN INTEREST IN**



*Metro 67 is a premier 157 unit luxury
apartment development in the heart of
downtown Memphis, Tennessee.*

**HERITAGE
TRUST
COMPANY**

JOCK WEAVER, FOUNDER | CHAIRMAN

**HAS ACQUIRED
AN INTEREST IN**



www.VNUE.COM + OTC: VNUE

*Managing royalty rights, & monetizing
the live music experience for artists,
labels, writers & publishers through
set.fm, DiscLive & Soundstr*



JOCK WEAVER, SHAREHOLDER ADVISOR

PUBLIC EQUITY OFFERING

\$8,000,000

*Network 1 Financial Securities Inc.
GHS Investments*

*Managing royalty rights, & monetizing
the live music experience for artists,
labels, writers & publishers through
set.fm, DiscLive & Soundstr*

WWW.VNUE.COM + OTC: VNUE

HERITAGE
TRUST
COMPANY

JOCK WEAVER, FOUNDER | CHAIRMAN

**HAS ACQUIRED
A FIFTY PERCENT
INTEREST IN**



*RockHouse Live is an exciting
new entertainment-themed
restaurant & venue*



ZACH BAIR – JOCK WEAVER
CO-OWNERS

*RockHouse Live is an exciting
new entertainment-themed
restaurant & venue*

**PRIVATE PLACEMENT
FULLY SUBSCRIBED**



ZACH BAIR – JOCK WEAVER
CO-OWNERS

*RockHouse Live is an exciting
new entertainment-themed
restaurant & venue*

**PRIVATE PLACEMENT
FULLY SUBSCRIBED**



ZACH BAIR – JOCK WEAVER
CO-OWNERS

*RockHouse Live is an exciting
new entertainment-themed
restaurant & venue*

**PRIVATE PLACEMENT
FULLY SUBSCRIBED**



JOCK WEAVER, SHAREHOLDER ADVISOR

CONVERTIBLE NOTE

\$1,500,000

*Network 1 Financial Securities Inc.
GHS Investments*

WWW.VNUE.COM + OTC: VNUE



JOCK WEAVER, SHAREHOLDER ADVISOR

HAS ACQUIRED 100% OF



\$10,000,000

WWW.STAGEIT.COM